Part 2B of Form ADV: Brochure Supplement

Nastaran Motiei 10167 Stonehurst Ave Shadow Hills, CA 91352 (310) 904-4692

Cambyses Financial Advisors LLC 10167 Stonehurst Avenue Shadow Hills, CA 91352 (310) 904-4692

This Brochure Supplement is effective 01/20/2020.

This brochure supplement provides information about Nastaran Motiei that supplements the Cambyses Financial Advisors LLC brochure. You should have received a copy of that brochure.

Please contact Cambyses Financial Advisors LLC Compliance (steven@cambysescapital.com) if you did not receive the Cambyses Financial Advisors LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Cambyses and Nastaran Motiei is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. Cambyses' CRD number is 230786. Nastaran Motiei's CRD number is 5836735

Item 2: Educational Background and Business Experience

Full Legal Name: Nastaran Motiei Born: 1965

Education

• University of Massachusetts; MBA, Business Administration; 2003

Business Experience

- InterRel Consulting; Project Delivery Manager; 07/2019-Present
- Union Bank; Business Analyst (Consultant); 02/2017 to 03/2019
- Cambyses Financial Advisors LLC; Registered Investment Adviser; from 05/2015 to Present
- Cambyses Capital; Chief Executive Officer; 10/2015 to Present (Cambyses Capital and Cambyses Management Associates are successors to Steven J Roy Management)
- Independent Financial Group (IFG), Registered Representative, 05/2015-06/2015

- VOYA Financial Advisors, Inc.; Registered Representative/Investment Adviser Representative; from 09/2014 to 05/2015
- Warner Pacific; Healthcare Agent; from 07/2012 to Present
- ING Financial Partners, Inc.; Registered Representative/Investment Adviser Representative; from 01/2013 to 08/2014
- Union Bank; Business Analyst; from 06/2012 to 01/2013
- Transamerica Financial Advisors, Inc.; Registered Representative; from 01/2012 to 12/2012
- World Financial Group; Associate; from 07/2010 to 12/2012
- OneWest Bank; Sr Financial Analyst/Consultant; from 12/2011 to 08/2012
- Investment Advisors International, Inc.; Investment Advisor Representative; from 05/2011 to 01/2012
- World Group Securities, Inc.; Registered Rep; from 08/2010 to 01/2012
- Bank of America; VP Finance; from 08/2004 to 08/2011

Item 3: Disciplinary Information

Nastaran Motiei has no reportable disciplinary history.

Item 4: Other Business Activities

A. Investment-Related Activities

Insurance company or agency

Nastaran Motiei is an independent insurance agent appointed with various insurance companies. As such, Nastaran Motiei may receive separate, yet customary, commission compensation resulting from implementing insurance product transactions on behalf of clients, including clients who may have an investment advisory relationship.

Disclosure related to all investment-related activities:

Clients are not under any obligation to engage Nastaran Motiei to provide other services. The implementation of any and all recommendations is solely at the discretion and direction of the client.

Nastaran Motiei must place the interests of his/her clients first as part of Nastaran Motiei's fiduciary obligation. Clients should be aware that the receipt of additional compensation for other activities, such as brokerage or insurance, creates a conflict of interest for Nastaran Motiei. Nastaran Motiei and Cambyses Financial Advisors take certain steps to address this conflict of interest. Please refer to Item 10 of the Cambyses Financial Advisors Part 2A to the Form ADV for additional information.

B. Non-Investment-Related Activities

Nastaran Motiei is the Chief Operations Officer of Cambyses Capital (Formerly Cambyses Management Associates and Steven J Roy Management). Cambyses Capital provides business management advisory services (including financial structural planning and management advisory services) and tax advisory services (planning, representation, and compliance) to small and mid-sized businesses and their owners. Services performed on behalf of Cambyses Capital including both direct production of work product and supervision or oversight, are expected to account for approximately 1/8 of Nastaran Motiei's working hours and approximately 1/8 of Nastaran Motiei's total compensation.

Nastaran Motiei provides project management and implementation advisory services as a Project Management Professional, both as an independent consultant and through Cambyses Capital ((Formerly Cambyses Management Associates or Steven J Roy Management). Services performed in this capacity, including both direct production of work product and supervision or oversight, are expected to account for approximately 2/3 of Nastaran Motiei's working hours and approximately 3/4 of Nastaran Motiei's total compensation.

Item 5: Additional Compensation

Nastaran Motiei is eligible to receive incentive awards (including prizes such as trips or bonuses) for recommending certain types of insurance policies or other investment products that IARs recommend. All incentive awards are pre-approved by Cambyses Financial Advisors and are based on total production for all products and services. While Cambyses and its IARs endeavor at all times to put the interests of our clients first as part of our fiduciary obligation, the possibility of receiving incentive awards creates a conflict of interest for Nastaran Motiei.

Item 6: Supervision

Nastaran Motiei is not directly supervised by any other employee or representative. Cambyses's Chief Compliance Officer conducts regular and ongoing reviews of Nastaran Motiei's documentation and trading activity.

To strengthen its supervision, Cambyses may engage outside consulting firms to perform some or all of account supervisory functions on a routine or surprise audit basis. The consultant will contact Nastaran Motiei to discuss any identified issue and monitor the progress to address the issue. Cambyses supervises the personal securities transactions of each IAR to ensure that these transactions do not pose a conflict of interest with the IARs' ability to make investment recommendations to their clients. Please refer to Item 11 of the Cambyses Part 2A Disclosure Brochure for additional information. Email: Steven@CambysesCapital.com

Item 7: Requirements for State Registered Advisers

In addition to the events listed in Item 3 of this Part 2B, Nastaran Motiei <u>has not been involved in</u> any of the following:

- Any award or otherwise being *found* liable in an arbitration claim alleging damages in excess of \$2,500, *involving* any of the following:
 - o an investment or an *investment-related* business or activity;
 - o fraud, false statement(s), or omissions;
 - o theft, embezzlement, or other wrongful taking of property;
 - o bribery, forgery, counterfeiting, or extortion; or
 - o dishonest, unfair, or unethical practices.
- An award or otherwise being *found* liable in a civil, *self-regulatory organization*, or administrative *proceeding involving* any of the following:
 - o an investment or an investment-related business or activity;
 - o fraud, false statement(s), or omissions;
 - o theft, embezzlement, or other wrongful taking of property;
 - o bribery, forgery, counterfeiting, or extortion; or
 - o dishonest, unfair, or unethical practices.
- Any bankruptcy petition or judgement